



RAW MATERIAL REPORT

STEEL 2020

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RAW MATERIAL REPORT

STEEL 2020

Holger Kruse, sales, wire division of GUSTAV WOLF GmbH

GUSTAV WOLF Group of Companies

- **7 plants in 5 countries**
- **Approx. 900 people working for GUSTAV WOLF worldwide**
- **Approx. 130 Mio Euro annually turn-over**
- **Approx. 100.000 to annually use of steel**

Gustav Wolf Group



Gustav Wolf Group

**Gustav Wolf
USA
(new
production
plant for wire
ropes)**



**Gustav Wolf
Polska
(new
production
plant for wire
products)**



GUSTAV WOLF 

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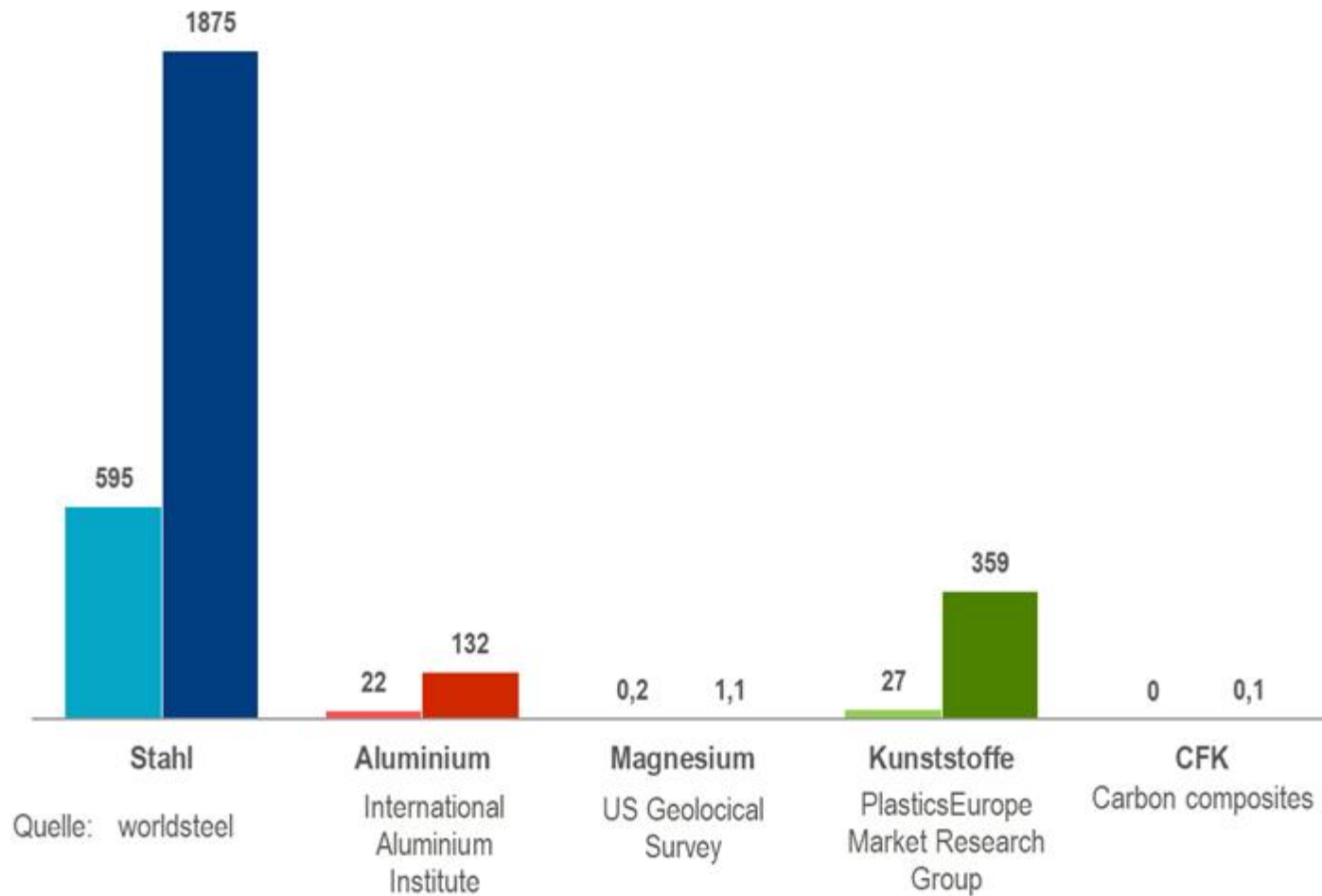
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Welterzeugung 1970/2019 (Mio. t/a)

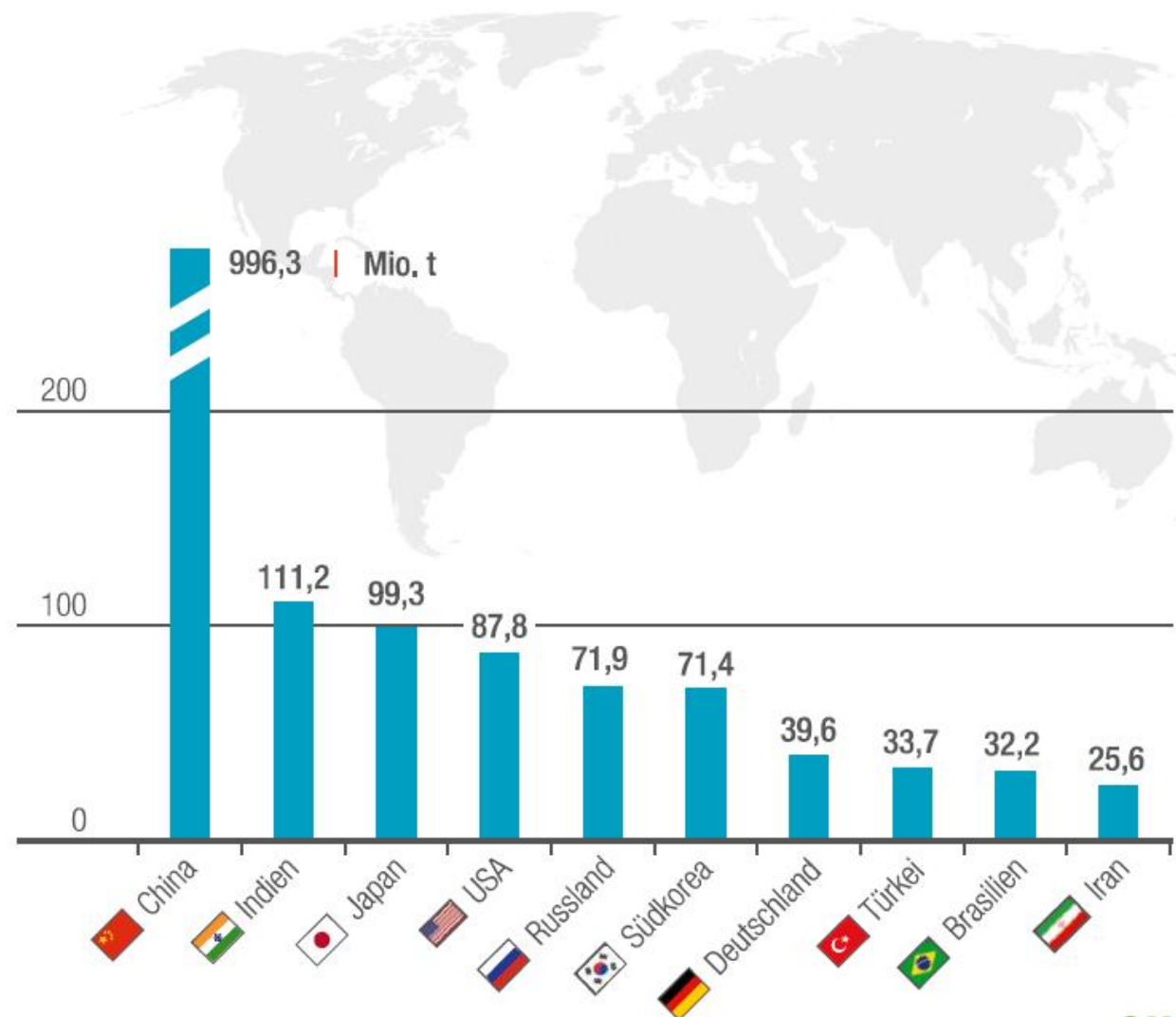


2019 für Stahl und Aluminium; übrige Erzeugung 2018

Die Top 10 Rohstahlproduzenten weltweit

Weltrohstahlproduktion (2019): 1.804,7 Mio. t

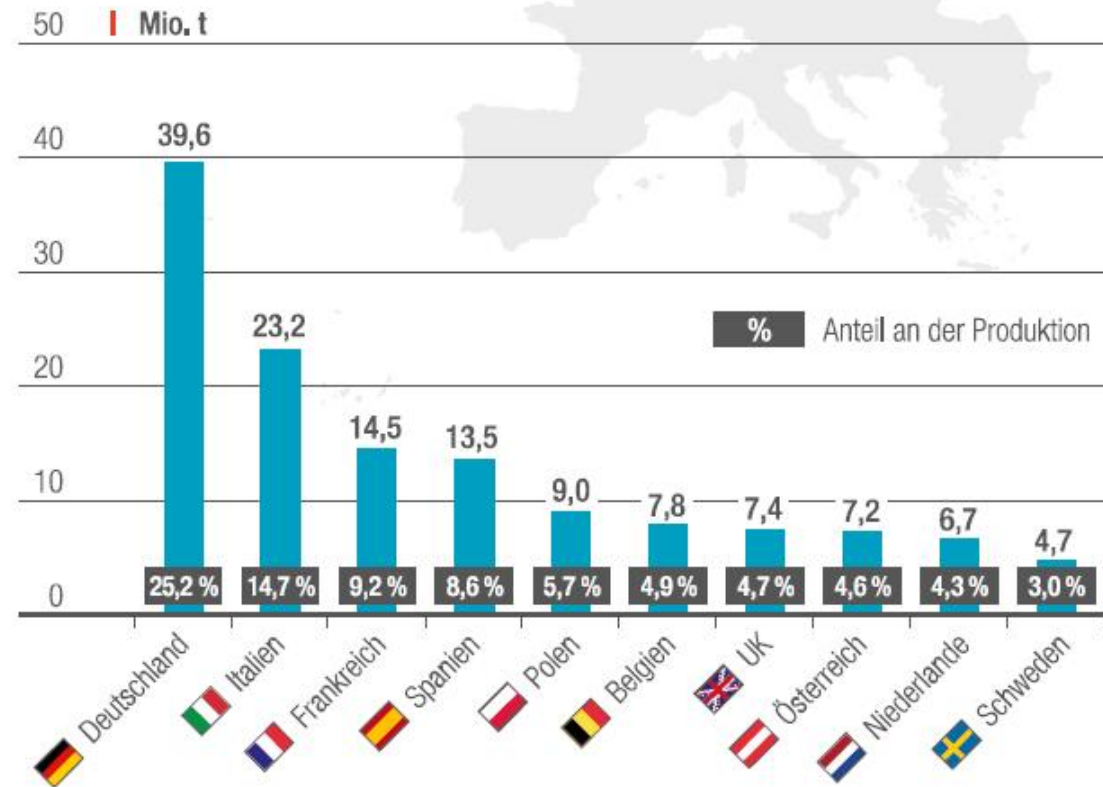
Weltweit steht Deutschland an der siebten Stelle der größten Stahl erzeugenden Länder.



Die Top 10 Rohstahlproduzenten (EU)

EU-Rohstahlproduktion (2019): 157,6 Mio. t

In der EU-28 nimmt Deutschland vor Italien und Frankreich die Spitzenposition ein.



TOP 30 Steel Producers worldwide 2017

Tonnage is expressed in million tonnes (Mt).

RANK	COMPANY	TONNAGE 2017
1	ArcelorMittal	97.03
2	China Baowu Group	65.39
3	Nippon Steel and Sumitomo Metal Corporation (1)	47.36
4	HBIS Group (2)	45.56
5	POSCO	42.19
6	Shagang Group	38.35
7	Ansteel Group (3)	35.76
8	JFE Steel Corporation	30.15
9	Shougang Group	27.63
10	Tata Steel Group	25.11
11	Nucor Corporation	24.39
12	Shandong Steel Group	21.68
13	HYUNDAI Steel Company	21.23
14	Jianlong Group	20.26
15	Valin Group	20.15
16	Maanshan Steel	19.71
17	Novolipetsk Steel (NLMK)	17.08
18	Gerdau S.A.	16.50
19	JSW Steel Limited	16.06
20	Benxi Steel	15.77
21	IMIDRO (4)	15.60
22	China Steel Corporation	15.33
23	Fangda Steel	15.11
24	Rizhao Steel	14.98
25	Steel Authority of India Ltd. (SAIL)	14.80
26	United States Steel Corporation	14.43
27	Baotou Steel	14.20
28	EVRAZ	14.03
29	thyssenkrupp	13.22
30	Magnitogorsk Iron & Steel Works (MMK)	12.86



646 Mio t

GUSTAV WOLF



TOP 50 steel producers worldwide 2019

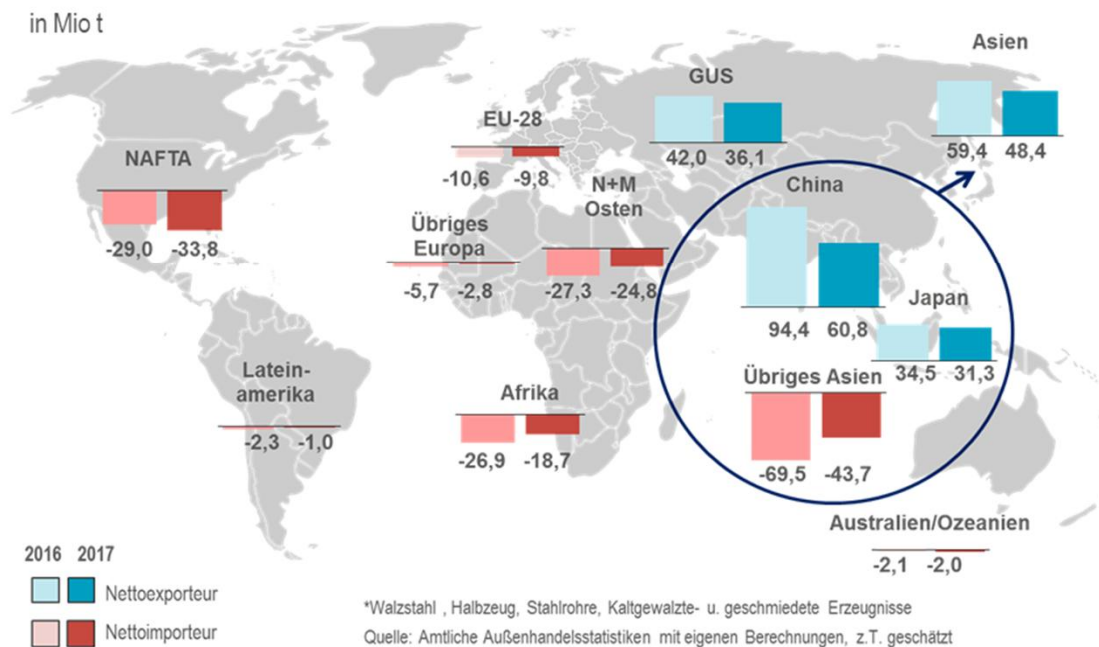
million tonnes, crude steel production

Rank	Company	Tonnage	Rank	Company	Tonnage
1	ArcelorMittal ^(a)	97.31	26	Rizhao Steel	14.20
2	China Baowu Group ^(a)	95.47	27	U. S. Steel Corporation	13.89
3	Nippon Steel Corporation ^(a)	51.68	28	EVRAZ	13.81
4	HBIS Group ^(a)	46.56	29	CITIC Pacific	13.55
5	POSCO	43.12	30	Gerdau	13.13
6	Shagang Group	41.10	31	Jingye Steel	12.58
7	Ansteel Group	39.20	32	MMK	12.46
8	Jianlong Group	31.19	33	Shaaoxi Steel	12.45
9	Tata Steel Group	30.15	34	Sanming Steel	12.40
10	Shougang Group	29.34	35	thyssenkrupp	12.25
11	Shandong Steel Group	27.58	36	Zenith Steel	11.93
12	JFE Steel	27.35	37	Severstal	11.85
13	Valin Group	24.31	38	Tsingshan Stainless ^(a)	11.40
14	Nucor Corporation	23.09	39	Nanjing Steel	10.97
15	Hyundai Steel	21.56	40	Taiyuan Steel	10.86
16	IMIDRO ^(a)	16.79	41	Anyang Steel	10.54
17	JSW Steel	16.26	42	Metinvest Holding	9.58
18	SAIL	16.18	43	Xinyu Steel	9.47
19	Berxi Steel	16.18	44	Donghai Special Steel	8.90
20	Fangda Steel	15.66	45	Jinxi Steel	8.73
21	NLMK	15.61	46	Erdemir Group	8.61
22	Baotou Steel	15.46	47	Steel Dynamics, Inc.	8.59
23	China Steel Corporation	15.23	48	Kunming Steel	7.73
24	Techint Group	14.44	49	SSAB	7.62
25	Liuzhou Steel	14.40	50	Jiuquan Steel	7.48

Global steel trade : Import – Export

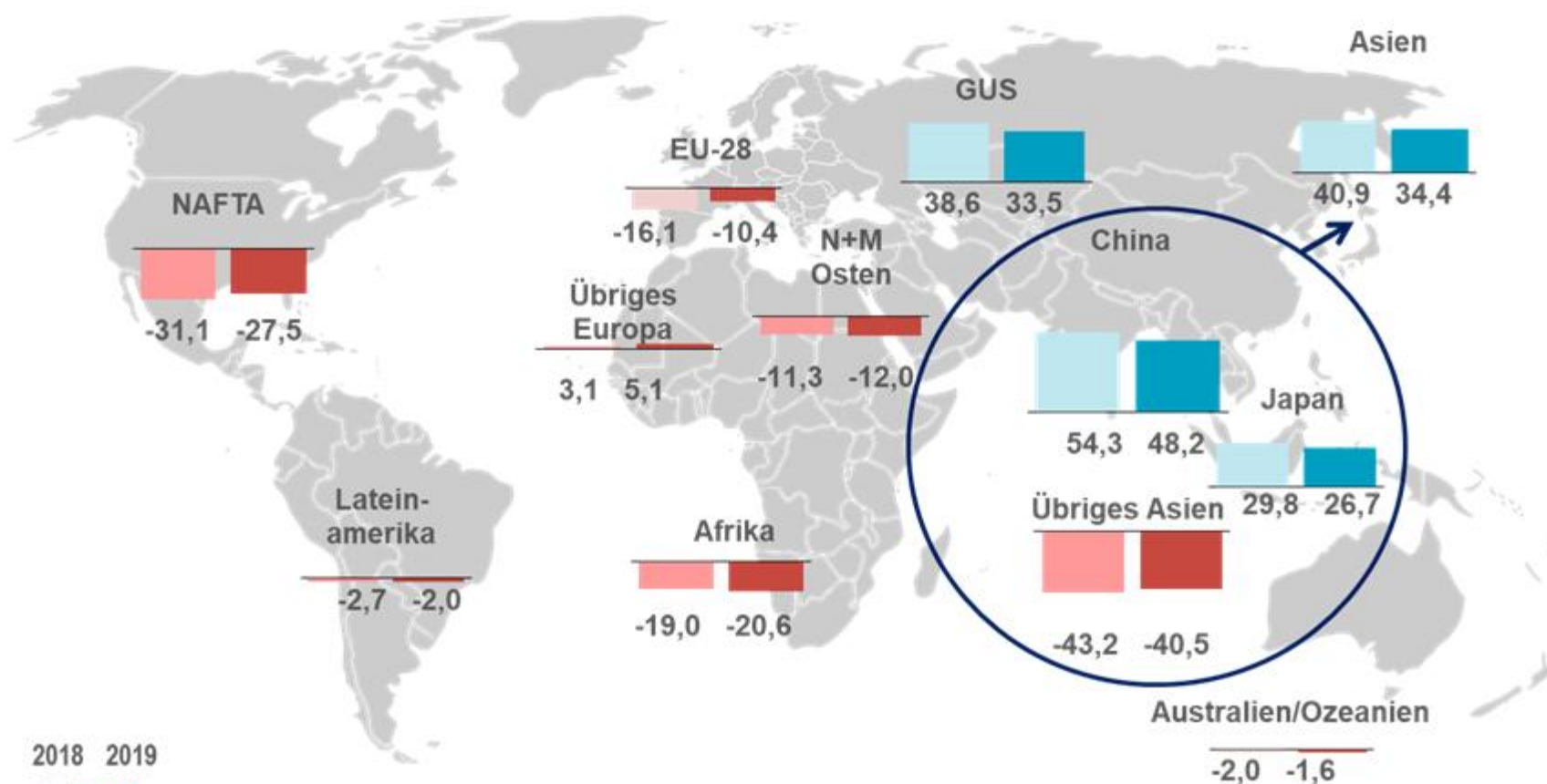
Welt-Stahlhandel*: Import-Export-Bilanz 2016/2017

Stahl | Wirtschaftsvereinigung
Stahl



Welt-Stahlhandel*: Import-Export-Bilanz 2019/2018

in Mio t



2018 2019

Nettoexporteur

Nettoimporteur

*Walzstahl, Halbzeug, Stahlrohre, Kaltgewalzte- u. geschmiedete Erzeugnisse

Quelle: Amtliche Außenhandelsstatistiken mit eigenen Berechnungen, z.T. geschätzt

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GLOBAL TRADE WAR

STEEL

GLOBAL TRADE WAR STEEL

USA Steel Net-Imports and Production

	2014	2015	2016	2017	2018	2019
Netto - Importe USA	29,4	26,5	21,7	25,1	23,1	
Stahlproduktion USA	88,1	78,8	78,5	81,6	86,6	87,8

Steelprices

2017 through 2019 upwards trend and plateau
Q3 2019 – Q3 2020 low demand and falling prices
rising prices in Q4 2020 and 2021 expected

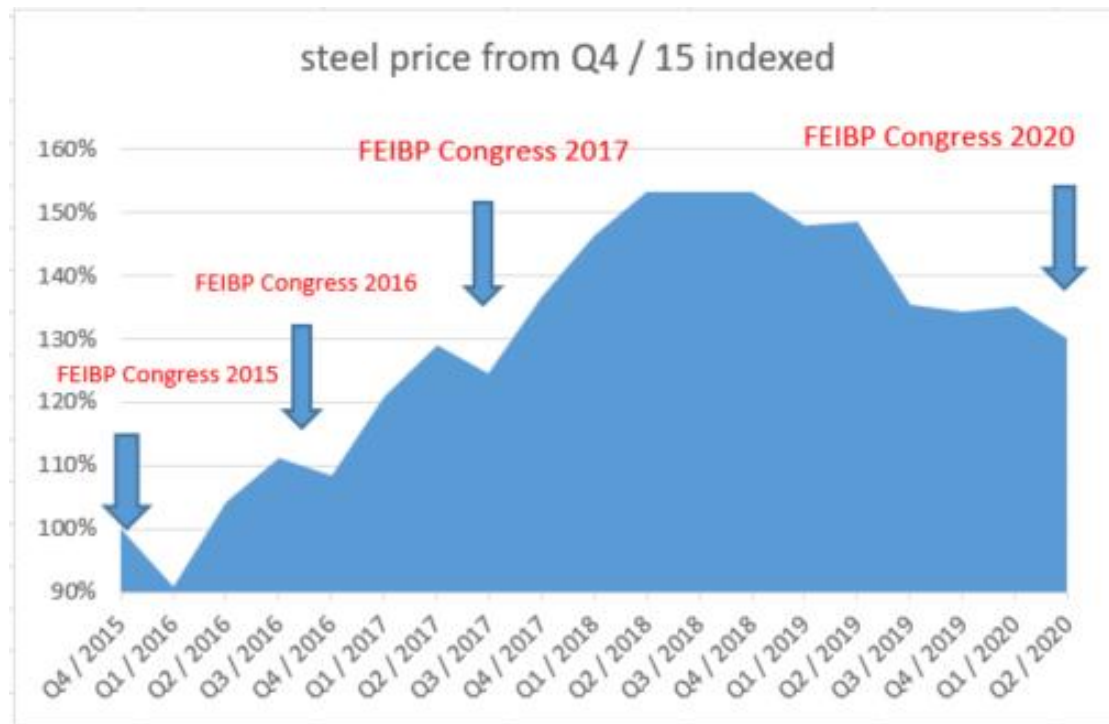


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Thank you for your attention!

